



Client Segmentation

Under the Financial Services Act (FinSA) of Jan 1, 2020

By ticking the boxes below and signing this document, the undersigned hereby confirms, represents, and warrants its/his/her status within one of the following categories below. Please note that due to the extensive documentation requirements, Crypto Consulting AG only focus on those professional clients, who waive the obligation to document and render account (FINSA, Art. 15 and 16).

Professional Clients:

- High-net-worth retail clients, family offices** and private investment structures created for them without professional treasury operations (with opting out declaration below)
- Private investment structures** such as family offices with professional treasury operations created for high-net-worth retail clients
- Pension funds, public entities or companies with **professional treasury** operations
- Large companies** which exceed two of the following parameters:
 - Balance sheet total of CHF 20 million
 - Turnover of CHF 40 million
 - Equity of CHF 2 million
- Institutional Clients:**
 - Financial intermediaries as defined in the Swiss Banking Act ("BA") the FinIA and the CISA
 - Insurance companies as defined in the Insurance Supervision Act
 - Foreign clients subject to a prudential supervision as the persons listed above
 - Central banks
 - National and supranational public entities with professional treasury operations

I herewith expressly waive the obligation to document and render account

Please add my e-mail to the distribution list for performance updates

Place/Date _____

Name of Company _____

First and last name of undersigning person _____

E-Mail _____

Phone Number _____

Signature _____



Opting out Declaration

I, _____, hereby certify that

- I am a high-net-worth individual and due to:
- Personal **education** and **professional experience**, or have comparable experience in the financial sector, have the necessary knowledge to understand the risks associated with the investments and have **assets of at least CHF 500'000** consisting either of
 - a) Balances with banks or investment firms (short-term or long-term);
 - b) Securities and book-entry securities, including collective investment schemes;
 - c) Structured products;
 - d) Derivatives;
 - e) Precious metals;
 - f) Life insurance policies with a surrender value;
 - g) Claims for restitution of other assets held in trust**Not included:** real estate, claims from social security, credit balances of the occupational pension scheme.
- I am a high-net-worth individual and have **assets of at least CHF 2 million**.

I hereby declare that I wish to be considered as a professional client.

I confirm that I have been adequately informed about the rights and responsibilities of a professional client and I am aware of the consequences that this choice will have for me and for my future relationship with Crypto Consulting AG.

Place/Date _____

Signature _____